

**ASCENSION Liquidity Worksheet**  
**Summary as of June 30, 2015**

<b>ASSETS (Gross)</b>		\$ in Thousands
<b>Daily Liquidity</b>		
Money Market Funds (Moody's rated Aaa)	\$ 50,147	
Money Market Funds (not rated by Moody's but meets Moody's criteria for Aaa)	84,494	
Dedicated bank lines	-	
Overnight Repurchase Agreements (Collateralized by Treasuries; P-1 Counterparty)	-	
US Treasuries & Aaa-rated Agencies (<3 year maturity)	2,088,568	
US Treasuries & Aaa-rated Agencies (>3 year maturity)	517,122	
<i>Subtotal Daily Liquidity (Cash &amp; Securities)</i>	2,740,331	
\$500 Million Hybrid Line of Credit	500,000	
\$500 Million General Purpose Line of Credit	500,000	
Drawn Portion of Taxable Commercial Paper Program + Line of Credit	-	
<i>Net Available Line/CP</i>	1,000,000	
<b>Subtotal Daily Liquidity Including Taxable CP Program &amp; Line of Credit</b>		3,740,331
<b>Weekly Liquidity</b>		
Publicly Traded Fixed Income Securities (Aa3 or higher) and P-1 Commercial Paper	\$ 357,833	
Other Investment Grade Publicly Traded Fixed Income Holdings	466,323	
Exchange Traded Equities	2,376,908	
<b>Subtotal Weekly Liquidity</b>		3,201,064
<b>TOTAL DAILY AND WEEKLY LIQUIDITY</b>		6,941,395
<b>Monthly Liquidity</b>		
Funds, vehicles, investments that allow withdrawals with one month notice or less		1,271,709
<b>Longer-Term Liquidity</b>		
Funds, vehicles, investments that allow withdrawals with greater than one month notice		4,858,165
<b>LIABILITIES (Self-Liquidity Debt Shorter than 13 Months &amp; CP)</b>		
<b>Weekly Put Bonds</b>		
VRDB Bonds (7-day)	\$ 550,765	
<i>Subtotal Recurring Weekly Liabilities</i>		550,765
<b>Seven Month Put Bonds (Windows)</b>		
7 Month Window VRDB's	\$ 391,160	
<i>Subtotal Seven Month Put Bonds</i>		391,160
<b>Taxable CP and Scheduled Mandatory Tender VRDBs Within 13 months <sup>1</sup></b>		
Mandatory tenders scheduled on: 12/01/2015	\$ 22,855	
Mandatory tenders scheduled on: 2/03/2016	161,600	
Mandatory tenders scheduled on: 6/01/2016	67,360	
Mandatory tenders scheduled on: 7/28/2016	42,860	
<i>Subtotal Other Liabilities</i>		294,675
<b>TOTAL LIABILITIES (Self-Liquidity Debt &amp; CP Shorter Than 13 months)</b>		1,236,600

<sup>1</sup>Purchase dates staggered; maximum CP plus serial mode purchase dates in any given month is \$ 161,600